

EXHIBIT A



Entered on Docket
January 24, 2008

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024
Email: jhinder@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**ORDER: VACATING TRIAL DATE;
SCHEDULING A MEDIATION; AND
GRANTING THE USACM TRUST'S
MOTION TO AMEND IN PART**

**Date: January 24, 2008
Time: 9:30 a.m.**

**New date: March 25, 2008
Time: 9:30 a.m.**

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

1 The stipulation by USACM Liquidating Trust (“USACM Trust”) and Los Valles
2 Land & Golf LLC (“Los Valles”) [DE 5691] came before the Court for consideration, no
3 notice being necessary, and good cause appearing, it is:

4
5 **ORDERED:**

- 6 • Approving the Stipulation by and between USACM Liquidating Trust
7 (“USACM Trust”) and Los Valles Land & Golf LLC (“Los Valles”);
8 • Vacating the trial scheduled in this matter for March 27 and 28, 2008;
9 • Scheduling a mediation before the Honorable _Mike K. Nakagawa_____ at a date to be set in late February or early March, 2008;
10 • Granting the USACM Trust’s Motion for Leave to File Second Amended
11 Objection and Counterclaim (“Motion to Amend”) as it pertains to the USACM
12 Trust’s counterclaim against Los Valles. The Motion to Amend is withdrawn
13 by USACM without prejudice to the extent it seeks to join Mr. Dan S. Palmer as
14 a counter defendant and may be renewed at a later date.
15 • Vacating the January 24, 2008, 9:30 a.m. hearing on USACM Trust’s Motion to
16 Amend;
17 • Vacating the pre-trial conference scheduled for March 14, 2008 at 1:30 p.m. and
18 the discovery deadlines set forth in the Order re: Pre-Trial matters; Trial; and
19 Settlement Conference on the Objection to Claim 1366 of Los Valles Land &
20 Golf, LLC [DE 5383]; and
21 • Scheduling a status conference for March 25, 2008 at 9:30 a.m. at the U.S.
22 Bankruptcy Court, 300 Las Vegas Blvd. South, Courtroom # 3, Las Vegas,
23 NV.

24 ###

1
2 PREPARED AND SUBMITTED:

3 **LEWIS AND ROCA LLP**

4
5 By: /s/ RC (#0006593)
6 Susan M. Freeman
7 Rob Charles
8 John Hinderaker
9 *Attorneys for USACM Liquidating Trust*

10 APPROVED AS TO FORM AND CONTENT:

11 **AKIN GUMP STRAUSS HAUER & FELD LLP**

12 By: /s/ Bruce Jacobs
13 Bruce Jacobs
14 2029 Century Park East, Suite 2400
15 Los Angeles, CA
16 Tel: 310-229-1000
17 Email: bjacobs@akingump.com
18 *Attorneys for Los Valles Land & Golf LLC*
19
20
21
22
23
24
25
26